NVB 3001 (Effective 1/21) UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA Name of Debtor Case Number Meta Materials Inc. 24-50792-hlb Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the ☐ Check box if you are aware that anyone "Interest holder") else has filed a proof of interest relating to RECEIVED your interest. Attach copy of statement AND FILED Allison Christilaw giving particulars. 359 Spruce Street ■ Check box if you have never received DEC 23 2024 Oakville, Ontario any notices from the bankruptey courtor Canada L6J 2H2 the Debtors in this case U.S. BANKRUPTCY COURT ☐ Check box if this address differs from MARY A. SCHOTT, CLERK Telephone Number: 416-274-3890 NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor, An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar COURT USE ONLY security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein. Account or other number by which Interest holder identifies Debtor Check here if this claim ☐ replaces a previously filed Proof of Interest dated: ***-****0-210 | **228A 566 amends a previously filed Proof of Interestdated: Name and Address of any person or entity that is the record holder for Date Equity Interest was acquired: the Equity Interest asserted in this Proof of Interest: 03/23/2020 E*Trade | TD Direct Investing Telephone Number: 800-387-2331 | 800-465-5463 Total amount of member interest: 7,508 Certificate number(s): 86 4. Type of Equity Interest: Please indicate the type of Equity Interest you hold ☐ Check this box if your Equity Interest is based on an actual member interest held in the Debtor Check this box if your Equity Interest is based on anything else and describe that interest:

Description: Options granted in 2020; RSUs granted over multiple years; shares purchased on 5/17/2022 Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain, If the documents are voluminous, attach a summary Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest. 9. Signature Check the appropriate box

or their authorized agent.

(See Bankruptcy Rule 3004.)

I am the trustee, or the debtor.

☐ I am a guarantor, surety, endorser, or other codebtor.

(See Bankruptey Rule 3005.)

I am the creditor.

I am the creditor's authorized agent

(Attach copy of power of attorney, if any.)